

Title II, Part A Funding

Kathryn Guralski, Assistant Director
Jacque Jordee, Senior Accountant
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WISCONSIN DEPARTMENT OF
PUBLIC INSTRUCTION
Tony Evers, PhD, State Superintendent

Purpose

The purpose of Title II programs is to increase student achievement and close achievement gaps by offering professional development opportunities in core academic areas.

Title II funding is used to recruit, train, and prepare candidates to become highly qualified teachers in core academic areas. The programs offer opportunities for K-12 and higher education systems to form strong partnerships to develop and provide programs that are challenging for all students.



Title II, Part A

Teacher and Principal Training and Recruiting Fund Grant

– allows funds for activities under Well Rounded Education such as English, reading/language arts, writing, science, technology, engineering, mathematics, foreign languages, civics and government, economics, arts, history, geography, computer science, music, environmental education, career and technical education, health, and physical education.



Agenda

- **Distribution of Funds**
- **Transfer of Funds**
- **Budgeting Funds**
- **Claiming Funds**



Distribution of Title II, Part A Funds

U.S. Department of Education



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graph TD; A[U.S. Department of Education] --> B[WI Department of Public Instruction (SEA-State Education Agency)]; B --> C[LEA-Local Education Agency];
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WI Department of Public Instruction
(SEA-State Education Agency)

LEA-Local Education Agency

Every Student Succeeds Act (ESSA)

- ESEA was reauthorized as Every Student Succeeds Act (ESSA) on December 10, 2015.
- Effective with the 2017-2018 fiscal year for Title II A funds.



Formula Grants to States

Hold Harmless – amount equal to total amount State received for fiscal year 2001 *(if insufficient funds, ratably reduced)*

ESSA – phases out hold harmless 2017-2022 *(reduced by a percentage equal to 14.29% multiplied by number of years between current fiscal year and 2016)*



Formula Grants to States

Additional funds – available funds less amount for hold harmless

	Individuals 5 through 17	Individuals 5 through 17 from families of poverty
2017	35%	65%
2018	30%	70%
2019	25%	75%
2020	20%	80%
2021	20%	80%
2022	20%	80%

Formula Grants to States

When hold harmless is phased out, the entire allocation is calculated using 20% individuals 5 through 17 and 80% individuals 5 through 17 from families of poverty



2017-18 LEA Allocations

What changes impacted LEA allocations?

- **Reduced Federal Grant**
- **Reduced poverty per census**
- **Change in the formula under ESSA**



Title II, Part A Federal Grant

Title II, Part A Federal funds
awarded Wisconsin in 2017-18 are
\$3.6M less than 2016-17 award
(almost 10% decrease)



Title II, Part A Federal Grant

Formula is based on two factors:

- Individuals 5-17 residing in LEA
- Individuals 5-17 residing in LEA and from families with incomes below poverty line



Title II, Part A Federal Grant

US Census poverty for Wisconsin

- 16.25% in 2014

US Census poverty for Wisconsin

- 14.51% in 2015

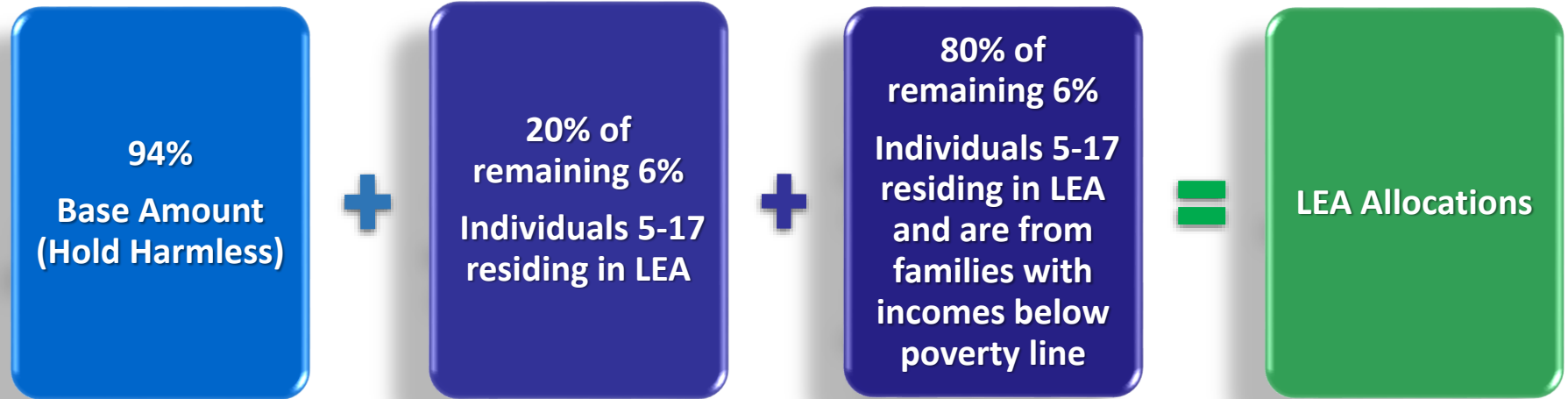


New ESEA Change to LEA Awards

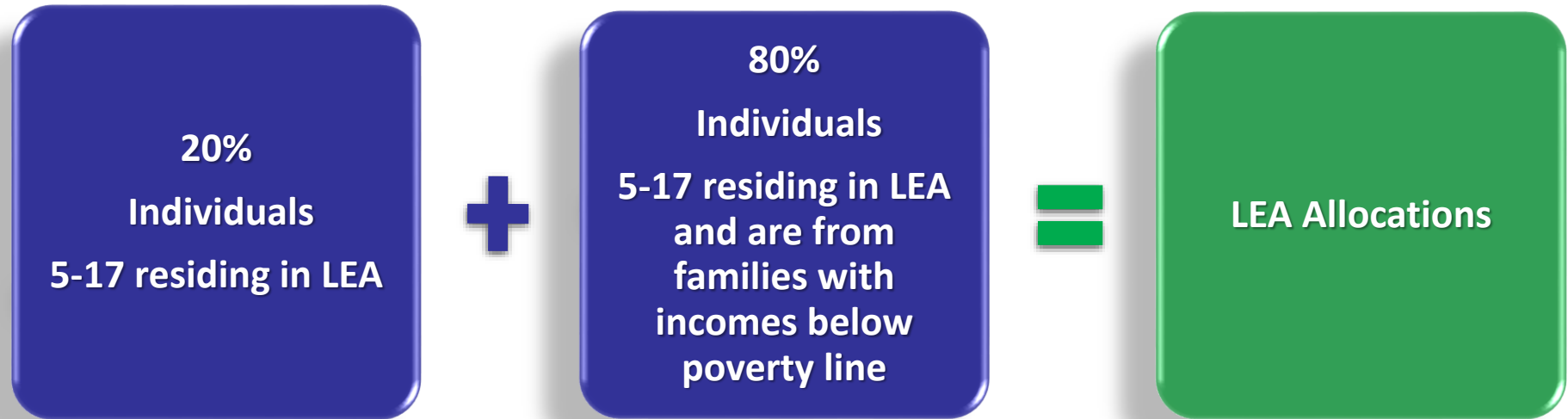
The hold harmless provision, based on the amount of funds an LEA received for FY 2001 under the former Eisenhower Professional Development and Class-Size Reduction programs, was eliminated.
(ESEA section 2102(a))



Title II, Part A – LEA Allocations (NCLB)



Title II, Part A – LEA Allocations (ESSA)



LEA Allocations - Sample

	2017-18	2016-17
Base Amount	\$0	\$108,074
5-17 Population	1,557	1,576
20% Population	\$ 10,068	\$ 705
5-17 Poverty	420	437
80% Poverty	\$ 74,859	\$ 4,811
Total Allocation	\$ 84,927	\$113,590

TRANSFER OF FUNDS



Transfer of Funds

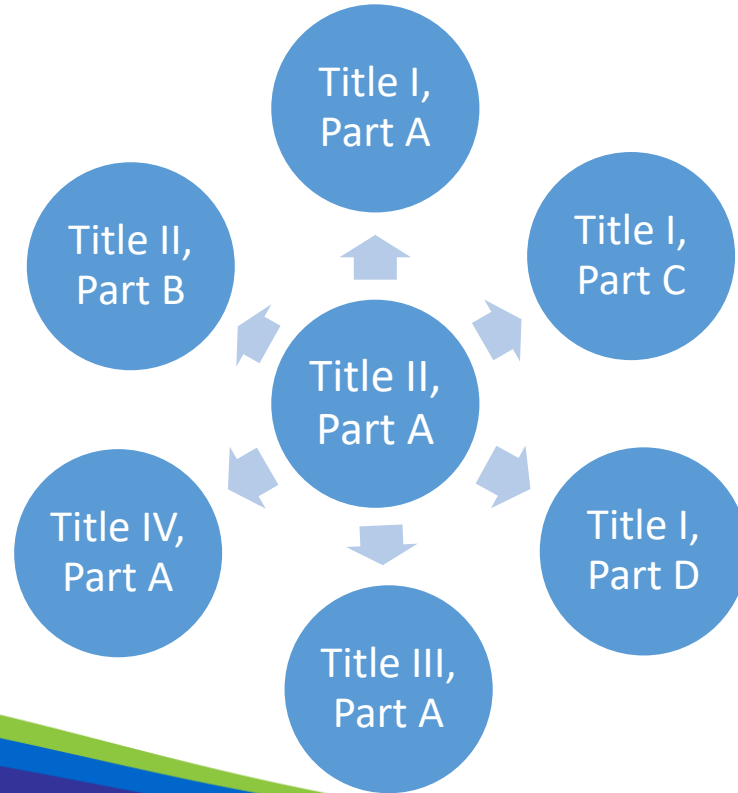
ESEA

- NCLB – Title II, Part A to Title I, Part A
- ESSA – more flexibility for transfers by Local Educational Agencies



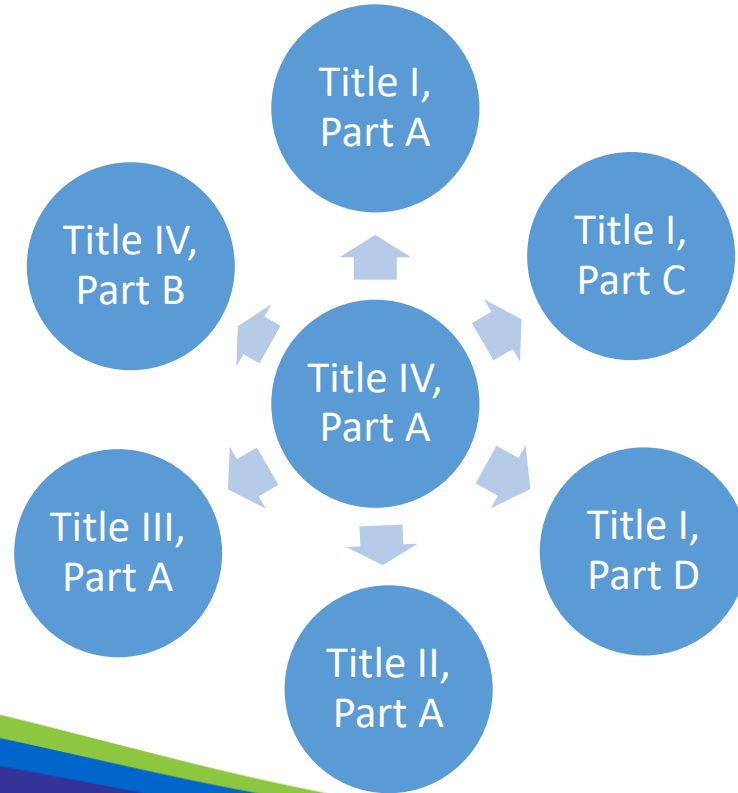
Title II, Part A Transfers

**LEA may
transfer all, or
any lesser
amount**



Title IV, Part A Transfers

**LEA may
transfer all, or
any lesser
amount**



How to Transfer Funds

Contact the program staff for the source grant that you want to transfer funds from

- Title II, Part A - jacqueline.abel@dpi.wi.gov
- Title IV, Part A - emily.holder@dpi.wi.gov



How to Transfer Funds

DPI program staff will consult with subrecipient to determine the reason for the transfer. Sometimes the costs wanting to be transferred can be used with the original grant and transferring creates additional steps.



How to Transfer Funds

1. DPI program staff will notify senior accountant of the transfer request
2. After the 30 day waiting period, the transfer is approved and accountant will adjust the allocations in WISEgrants for both the source and target grants to reflect the transfer of funds
3. Subrecipient will be notified of approval and adjustment
4. Transfer funds are considered part of the allocation and are budgeted and claimed within the target grant(s)
5. Unspent transfer funds at year end are carried over and remain with the program transferred to

Claiming Transfer Funds

- Claimed on Target grant (transfer of Title II to Title I is claimed on Title I)
- DPI process – will pay funds from Title I and Title II carryover first, then Title II transfer, then Title I allocation



Reporting of Transfer Funds

Revenue on aids register

- Reported as WUFAR source and project of source (originating) grant
- Funds still come from original Federal grant

Expenditures on general ledger

- Identifying with original grant will provide match



Transfer of Funds

**Will be programmed into
WISEgrants for 2018-19**



BUDGETING AND CLAIMING FUNDS



Program Plan

- LEA required to develop and submit a consolidated ESSA plan to DPI
- LEA plans require consultation with all stakeholders including teachers, administrators, parents, and private school staff



Common Allowable Costs

Budget items must address needs identified in the district's annual needs assessment. Common allowable costs include:

- Salary and fringe of personnel (coordinator, instructor)
- Contracted instructional staff training
- Supplies
- Employee travel



Allowable Costs

Uniform Grant Guidance

- **Factors affecting allowability of costs**
 - Necessary and reasonable for the performance of the Federal award and be allocable



Budgeting

What amount should be budgeted?

- Based on plan for the year
- Up to current year allocation plus carryover from prior year (100% carryover allowed)
- Amend budget during the year



Example



Program staff at the school district submit a budget in WISEgrants for expenditures that the district is planning to spend using Title II A funds for the upcoming school year.



Budget Example

Available Funds

Allocation - \$50,000

Carryover - \$2,000

Budgeted: 221300 Instructional Staff Training

Salary - \$6,000

Fringe - \$800

Purchased Service - \$36,000



Budget Example

Spent: 221300 Instructional Staff Training

Salary - \$7,000

Fringe - \$1,000

Purchased Service - \$40,000

Claimed: 221300 Instructional Staff Training

Salary - \$6,000

Fringe - \$800

Purchased Service - \$36,000



Budget Example

Year end - DPI calculates a carryover

\$5,200 of expenditures that could have been reimbursed

Available	Budgeted	Spent	Claimed	Carryover
\$52,000	\$42,800	\$48,000	\$42,800	\$9,200

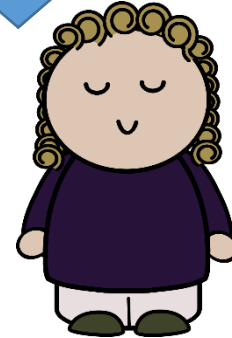
Budget Example

Hi Jacque, I don't understand why I have a carryover. We spent and claimed what we budgeted.



LEA calls DPI

Hi George, You did not budget the entire allocation plus prior year carryover.



Budget Example

What could a school district have done differently?

- Transfer funds to another ESEA program
- Revise budget



Budget Revision

Budget revisions must be approved prior to submitting a claim. Contact Jackie Abel at (608) 267-0392 or Jacqueline.abel@dpi.wi.gov with questions regarding the approval.



Claim Process

- **Use WISEgrants to make claims online.**
 - Claims are formatted to the PI-1086
 - Claim forms will reflect the most recently approved budget.
- **Submit electronic claims at least quarterly** *(encouraged)*.
- **In WISEgrants a District Authorizer must sign off on each claim before it is sent to the DPI Grant Accountant.**



Claims

Reminders

- Electronic signature in WISEgrants – do not send in a final signed paper claim
- Must submit a final claim – if a final claim has been filed but not marked final, file a zero amount claim marked as final



Claims

Reminders

- Purchased service – payment for services contracted (not costs that are included on an employee W-2)
- Reference guide to eligible/non-eligible expenditures

<https://dpi.wi.gov/sites/default/files/imce/title-ii/WI-TII-A-Quick-Reference-Guide.pdf>



QUESTIONS?

